



Fast Facts

ASX: ODM

Shares on Issue: 138.7M

Board of Directors

Simon O'Loughlin
Chairman

Donald Stephens
Director & Company
Secretary

Aaron Bertolatti
Director

Justin Tremain
Director

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Notification of Change of Auditor

In accordance with Listing Rule 3.16.3, Odin Metals Limited (ASX:ODM) ("Odin" or "the Company") announces that with effect from today, RSM Australia Partners ("RSM") has been appointed as auditor of the Company. This appointment follows the resignation of Grant Thornton Audit Pty Ltd ("Grant Thornton"), and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001.

The Board considered that it was necessary to appoint a Perth based firm as the Company's auditor and selected RSM to replace Grant Thornton for the financial year commencing 1 July 2017 and subsequent financial years based upon their expertise and competitive fee structure. The Board believes that the appointment of RSM is in the best interests of the Company and its shareholders.

In accordance with Section 327(C) of the Corporations Act 2001, RSM will continue to hold office until the next AGM at which shareholders will formally approve the new auditor.

The Board takes this opportunity to thank Grant Thornton for their past assistance and services provided to the Company.

Yours Faithfully

Aaron Bertolatti
Director
Odin Metals Limited

